

Issuer	Indorama Ventures Public Company Limited	
Type	Unsubordinated and Unsecured Debentures with a Debentureholders' Representative in the Name-Registered Certificate	
Lead Underwriter	KASIKORNBANK Plc., Krung Thai Bank Plc. and Siam Commercial Bank Plc.	
Method of Offering	Public Offering	
Subscription Period	2 – 4 April 2012	
Issue Date	5 April 2012	
Type of Investor	Individuals and Juristic person (excluding Co-Operative and Institutional Investors)	
Tranche (Tenor)	Debentures of Indorama Ventures No. 1/2012 Tranche 1 due 2017 (5-Year Tenor)	Debentures of Indorama Ventures No. 1/2012 Tranche 2 due 2022 (10-Year Tenor)
Maturity Date	5 April 2017	5 April 2022
Coupon	Year 1-3 : 4.45% Year 4-5 : 5.20% (Average Return (IRR) = 4.73%)	Year 1-3 : 5.10% Year 4-7 : 5.60% Year 8-10 : 6.00% (Average Return (IRR) = 5.52%)
Amount	Up to THB 1,500 Million	Up to THB 1,500 Million
Minimum Subscription Amount	THB 10,000 Million (in multiples of THB 100,000)	
Coupon Payment	Semi-Annually	
Issue Rating	A+ by Tris Rating	
Registrar	Bangkok Bank Plc.	
Debentureholders' Representative	Bank of Ayudhaya Plc.	
Withholding Tax	Individual will be deducted by withholding tax of 15% Juristic person will be deducted by withholding tax of 1%	
Secondary Market	The Thai Bond Market Association (ThaiBMA)	