

IVL Debt Details

Amt in Thai Baht (THB)			Repayments of Total Long Term Loans							
			2017-18	2018-19	2019-20	2020-21	2021-22	2022+ Onwards	Total	
Long Term Loans (Projects)	M THB	56,464	53%	3,326	8,885	23,868	8,318	11,075	991	56,464
Debentures	M THB	39,021	37%	550	4,480	2,620	880	9,000	21,492	39,021
Total Long Term Loans	M THB	95,485	89%	3,876	13,365	26,488	9,198	20,075	22,483	95,485
Short Term Loans	M THB	11,204	11%	4%	14%	28%	10%	21%	24%	100%
Total Debt	M THB	106,689	100%							
Cash & Cash under management	M THB	(5,514)								
Net Debt	M THB	101,175								
Capex on Projects which are not operational yet	M THB	(21,586)								
Net Operating Debt	M THB	79,588								
Closing Exchange Rate	THB/\$	33.98								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2017-18	2018-19	2019-20	2020-21	2021-22	2022+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,662	53%	98	261	702	245	326	29	1,662
Debentures	M\$	1,148	37%	16	132	77	26	265	632	1,148
Total Long Term Loans	M\$	2,810	89%	114	393	779	271	591	662	2,810
Short Term Loans	M\$	330	11%	4%	14%	28%	10%	21%	24%	100%
Total Debt	M\$	3,140	100%							
Cash & Cash under management	M\$	(162)								
Net Debt	M\$	2,977								
Capex on Projects which are not operational yet	M\$	(635)								
Net Operating Debt	M\$	2,342								
			Currencywise Break up of Total Debt							
			1,605	524	944	67	3,140			
			US\$	EUR	THB	Others	Total			
			51%	17%	30%	2%	100%			