# IVL Debt Details

INDORAMA VENTURES

| Amt in Thai Baht (THB) | | 3Q17 | | Repayments of Total Long Term Loans | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022+ Onwards | Total |
| Long Term Loans (Projects) | M THB | 48,228 | 52% | 4,904 | 18,824 | 12,365 | 9,575 | 2,224 | 336 | 48,228 |
| Debentures | M THB | 38,940 | 42% | 550 | 4,480 | 2,645 | 880 | 9,000 | 21,386 | 38,940 |
| **Total Long Term Loans** | **M THB** | **87,168** | **94%** | **5,454** | **23,304** | **15,009** | **10,455** | **11,224** | **21,722** | **87,168** |
| Short Term Loans | M THB | 5,599 | 6% | 6% | 27% | 17% | 12% | 13% | 25% | 100% |
| **Total Debt** | **M THB** | **92,767** | **100%** | | | | | | | |
| Cash & Cash under management | M THB | (4,557) | | | | | | | | |
| **Net Debt** | **M THB** | **88,210** | | | | | | | | |
| Capex on Projects which are not operational yet | M THB | (25,137) | | | | | | | | |
| **Net Operating Debt** | **M THB** | **63,073** | | | | | | | | |

| Currencywise Break up of Total Debt | | | | |
|---|---|---|---|---|
| **44,691** | **15,873** | **30,031** | **2,172** | **92,767** |
| US$ | EUR | THB | Others | Total |
| 48% | 17% | 32% | 2% | 100% |

| | | |
|---|---|---|
| Closing Exchange Rate | THB/$ | 33.37 |

| Financials in USD (US$) | | 3Q17 | | Repayments of Total Long Term Loans | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022+ Onwards | Total |
| Long Term Loans (Projects) | M$ | 1,445 | 52% | 147 | 564 | 371 | 287 | 67 | 10 | 1,445 |
| Debentures | M$ | 1,167 | 42% | 16 | 134 | 79 | 26 | 270 | 641 | 1,167 |
| **Total Long Term Loans** | **M$** | **2,612** | **94%** | **163** | **698** | **450** | **313** | **336** | **651** | **2,612** |
| Short Term Loans | M$ | 168 | 6% | 6% | 27% | 17% | 12% | 13% | 25% | 100% |
| **Total Debt** | **M$** | **2,780** | **100%** | | | | | | | |
| Cash & Cash under management | M$ | (137) | | | | | | | | |
| **Net Debt** | **M$** | **2,644** | | | | | | | | |
| Capex on Projects which are not operational yet | M$ | (753) | | | | | | | | |
| **Net Operating Debt** | **M$** | **1,890** | | | | | | | | |

| Currencywise Break up of Total Debt | | | | |
|---|---|---|---|---|
| **1,339** | **476** | **900** | **65** | **2,780** |
| US$ | EUR | THB | Others | Total |
| 48% | 17% | 32% | 2% | 100% |