

IVL Debt Details

Amt in Thai Baht (THB)		1Q17	Repayments of Total Long Term Loans							Total
			2017-18	2018-19	2019-20	2020-21	2021-22	2022+ Onwards		
Long Term Loans (Projects)	M THB	54,805	56%	7,482	12,039	16,117	9,444	8,835	888	54,805
Debentures	M THB	35,602	36%	4,000	3,530	1,500	1,400	3,500	21,672	35,602
Total Long Term Loans	M THB	90,408	92%	11,482	15,569	17,617	10,844	12,335	22,560	90,408
Short Term Loans	M THB	8,094	8%	13%	17%	19%	12%	14%	25%	100%
Total Debt	M THB	98,501	100%							
Cash & Cash under management	M THB	-5,128								
Net Debt	M THB	93,373								
Capex on Projects which are not operational yet	M THB	-18,422								
Net Operating Debt	M THB	74,952								
Closing Exchange Rate		THB/\$	34.45							

Financials in USD (US\$)		1Q17	Repayments of Total Long Term Loans							Total														
			2017-18	2018-19	2019-20	2020-21	2021-22	2022+ Onwards																
Long Term Loans (Projects)	M\$	1,591	56%	217	349	468	274	256	26	1,591														
Debentures	M\$	1,033	36%	116	102	44	41	102	629	1,033														
Total Long Term Loans	M\$	2,624	92%	333	452	511	315	358	655	2,624														
Short Term Loans	M\$	235	8%	13%	17%	19%	12%	14%	25%	100%														
Total Debt	M\$	2,859	100%																					
Cash & Cash under management	M\$	-149																						
Net Debt	M\$	2,710																						
Capex on Projects which are not operational yet	M\$	-535																						
Net Operating Debt	M\$	2,176																						
			<table border="1"> <thead> <tr> <th colspan="5">Currencywise Break up of Total Debt</th> </tr> <tr> <th>US\$</th> <th>EUR</th> <th>THB</th> <th>Others</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>52%</td> <td>12%</td> <td>34%</td> <td>2%</td> <td>100%</td> </tr> </tbody> </table>							Currencywise Break up of Total Debt					US\$	EUR	THB	Others	Total	52%	12%	34%	2%	100%
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