

IVL Debt Details

Amt in Thai Baht (THB)		4Q17	Repayments of Total Long Term Loans							
			2018	2019	2020	2021	2022	2023+ Onwards	Total	
Long Term Loans (Projects)	M THB	48,824	51%	6,250	19,644	12,729	9,345	506	352	48,824
Debentures	M THB	40,846	43%	2,730	2,300	3,509	3,500	7,645	21,161	40,846
Total Long Term Loans	M THB	89,670	94%	8,980	21,944	16,238	12,845	8,151	21,513	89,670
Fixed Portion	%	58%		10%	24%	18%	14%	9%	24%	100%
Short Term Loans	M THB	6,115	6%							
Total Debt	M THB	95,785	100%							
Cash & Cash under management	M THB	(6,818)								
Net Debt	M THB	88,967								
Capex on Projects which are not operational yet	M THB	(24,952)								
PET	M THB	(598)								
Fibers	M THB	(2,523)								
Feedstock	M THB	(21,832)								
Net Operating Debt	M THB	64,015								
Closing Exchange Rate	THB/\$	32.68								

Currencywise Break up of Total Debt				
2018	2019	2020	2021	2022
44,683	16,165	32,117	2,820	95,785
US\$	EUR	THB	Others	Total
47%	17%	34%	3%	100%

Financials in USD (US\$)		4Q17	Repayments of Total Long Term Loans							
			2018	2019	2020	2021	2022	2023+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,494	51%	191	601	389	286	15	11	1,494
Debentures	M\$	1,250	43%	84	70	107	107	234	648	1,250
Total Long Term Loans	M\$	2,744	94%	275	671	497	393	249	658	2,744
Fixed Portion	%	58%		10%	24%	18%	14%	9%	24%	100%
Short Term Loans	M\$	187	6%							
Total Debt	M\$	2,931	100%							
Cash & Cash under management	M\$	(209)								
Net Debt	M\$	2,722								
Capex on Projects which are not operational yet	M\$	(764)								
PET	M\$	(18)								
Fibers	M\$	(77)								
Feedstock	M\$	(668)								
Net Operating Debt	M\$	1,959								

Currencywise Break up of Total Debt				
2018	2019	2020	2021	2022
1,367	495	983	86	2,931
US\$	EUR	THB	Others	Total
47%	17%	34%	3%	100%