

IVL Debt Details



				Repayments of Total Long Term Loans						
				2016-17	2017-18	2018-19	2019-20	2020-21	2021+ Onwards	Total
Amt in Thai Baht (THB)		3Q16								
Long Term Loans (Projects)	M THB	56,882	57%	3,886	14,426	14,270	11,556	6,747	5,998	56,882
Debentures	M THB	35,039	35%	8,400	550	4,480	520	880	20,209	35,039
Total Long Term Loans	M THB	91,920	93%	12,286	14,976	18,750	12,076	7,627	26,206	91,920
Short Term Loans	M THB	7,407	7%	13%	16%	20%	13%	8%	29%	100%
Total Debt	M THB	99,327	100%							
Cash & Cash under management	M THB	(4,092)		Currencywise Break up of Total Debt						
Net Debt	M THB	95,235		48,583	14,545	33,695	2,505	99,327		
Capex on Projects which are not operational yet	M THB	(14,263)		US\$	EUR	THB	Others	Total		
Net Operating Debt	M THB	80,973		49%	15%	34%	3%	100%		
Closing Exchange Rate	THB/\$	34.70								

				Repayments of Total Long Term Loans						
				2016-17	2017-18	2018-19	2019-20	2020-21	2021+ Onwards	Total
Financials in USD (US\$)		3Q16								
Long Term Loans (Projects)	M\$	1,639	57%	112	416	411	333	194	173	1,639
Debentures	M\$	1,010	35%	242	16	129	15	25	582	1,010
Total Long Term Loans	M\$	2,649	93%	354	432	540	348	220	755	2,649
Short Term Loans	M\$	213	7%	13%	16%	20%	13%	8%	29%	100%
Total Debt	M\$	2,862	100%							
Cash & Cash under management	M\$	(118)		Currencywise Break up of Total Debt						
Net Debt	M\$	2,745		1,400	419	971	72	2,862		
Capex on Projects which are not operational yet	M\$	(411)		US\$	EUR	THB	Others	Total		
Net Operating Debt	M\$	2,334		49%	15%	34%	3%	100%		

Note: 2016-17= Apr 16 to Mar17 and similarly for other periods