

IVL Debt Details



Amt in Thai Baht (THB)		1Q18	Repayments of Total Long Term Loans							
			2018	2019	2020	2021	2022	2023+ Onwards	Total	
Long Term Loans (Projects)	M THB	42,852	47%	4,695	17,667	10,613	9,217	324	335	42,852
Debentures	M THB	40,649	45%	3,530	1,500	3,478	3,500	7,645	20,996	40,649
Total Long Term Loans	M THB	83,501	92%	8,225	19,167	14,092	12,717	7,969	21,331	83,501
Fixed Portion	%	61%		10%	23%	17%	15%	10%	26%	100%
Short Term Loans	M THB	7,227	8%							
Total Debt	M THB	90,728	100%							
Cash & Cash under management	M THB	(13,206)								
Net Debt	M THB	77,522								
Capex on Projects which are not operational yet	M THB	(27,236)								
PET	M THB	(368)								
Fibers	M THB	(3,297)								
Feedstock	M THB	(23,572)								
Net Operating Debt	M THB	50,286								
Closing Exchange Rate	THB/\$	31.23								

Currencywise Break up of Total Debt				
2018	2019	2020	2021	2022
39,026	15,793	32,975	2,934	90,728
US\$	EUR	THB	Others	Total
43%	17%	36%	3%	100%

Financials in USD (US\$)		1Q18	Repayments of Total Long Term Loans							
			2018	2019	2020	2021	2022	2023+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,372	47%	150	566	340	295	10	11	1,372
Debentures	M\$	1,302	45%	113	48	111	112	245	672	1,302
Total Long Term Loans	M\$	2,674	92%	263	614	451	407	255	683	2,674
Fixed Portion	%	61%		10%	23%	17%	15%	10%	26%	100%
Short Term Loans	M\$	231	8%							
Total Debt	M\$	2,905	100%							
Cash & Cash under management	M\$	(423)								
Net Debt	M\$	2,482								
Capex on Projects which are not operational yet	M\$	(872)								
PET	M\$	(12)								
Fibers	M\$	(106)								
Feedstock	M\$	(755)								
Net Operating Debt	M\$	1,610								

Currencywise Break up of Total Debt				
2018	2019	2020	2021	2022
1,250	506	1,056	94	2,905
US\$	EUR	THB	Others	Total
43%	17%	36%	3%	100%