

## IVL Debt Details

Amt in Thai Baht (THB)			Repayments of Total Long Term Loans							
			2018/19	2019/20	2020/21	2021/22	2022/23	2023+ Onwards	Total	
Long Term Loans (Projects)	M THB	40,034.24	35%	6,585	16,459	10,989	5,335	355	310	40,034
Debentures	M THB	57,841	51%	4,480	2,520	3,880	7,901	6,245	32,815	57,841
<b>Total Long Term Loans</b>	<b>M THB</b>	<b>97,875</b>	<b>86%</b>	<b>11,065</b>	<b>18,979</b>	<b>14,869</b>	<b>13,236</b>	<b>6,600</b>	<b>33,125</b>	<b>97,875</b>
<b>Fixed Portion</b>	<b>%</b>	<b>63%</b>		11%	19%	15%	14%	7%	34%	100%
Short Term Loans	M THB	15,670	14%							
<b>Total Debt</b>	<b>M THB</b>	<b>113,545</b>	<b>100%</b>							
Cash & Cash under management	M THB	(22,663)								
<b>Net Debt</b>	<b>M THB</b>	<b>90,883</b>								
<b>Capex on Projects which are not operational yet</b>	<b>M THB</b>	<b>(26,376)</b>								
PET	M THB	(513)								
Fibers	M THB	(2,984)								
Feedstock	M THB	(22,879)								
<b>Net Operating Debt</b>	<b>M THB</b>	<b>64,507</b>								
Closing Exchange Rate	THB/\$	33.17								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2018/19	2019/20	2020/21	2021/22	2022/23	2023+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,207	35%	199	496	331	161	11	9	1,207
Debentures	M\$	1,744	51%	135	76	117	238	188	989	1,744
<b>Total Long Term Loans</b>	<b>M\$</b>	<b>2,951</b>	<b>86%</b>	<b>334</b>	<b>572</b>	<b>448</b>	<b>399</b>	<b>199</b>	<b>999</b>	<b>2,951</b>
<b>Fixed Portion</b>	<b>%</b>	<b>63%</b>		11%	19%	15%	14%	7%	34%	100%
Short Term Loans	M\$	472	14%							
<b>Total Debt</b>	<b>M\$</b>	<b>3,423</b>	<b>100%</b>							
Cash & Cash under management	M\$	(683)								
<b>Net Debt</b>	<b>M\$</b>	<b>2,740</b>								
<b>Capex on Projects which are not operational yet</b>	<b>M\$</b>	<b>(795)</b>								
PET	M\$	(15)								
Fibers	M\$	(90)								
Feedstock	M\$	(690)								
<b>Net Operating Debt</b>	<b>M\$</b>	<b>1,945</b>								

## Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region