

IVL Debt Details

Amt in Thai Baht (THB)			Repayments of Total Long Term Loans							
			2018/19	2019/20	2020/21	2021/22	2022/23	2023+ Onwards	Total	
		3Q18								
Long Term Loans (Projects)	M THB	34,938.42	30%	8,260	8,654	6,627	6,550	2,144	2,705	34,939
Debentures	M THB	64,760	55%	5,318	2,517	3,875	7,891	6,237	38,921	64,760
Total Long Term Loans	M THB	99,698	85%	13,579	11,170	10,502	14,441	8,380	41,626	99,698
Fixed Portion	%	66%		14%	11%	11%	14%	8%	42%	100%
Short Term Loans	M THB	18,091	15%							
Total Debt	M THB	117,789	100%							
Cash & Cash under management	M THB	(11,283)								
Net Debt	M THB	106,506								
Capex on Projects which are not operational yet	M THB	(27,316)								
PET	M THB	(555)								
Fibers	M THB	(2,760)								
Feedstock	M THB	(24,000)								
Net Operating Debt	M THB	79,190								
Closing Exchange Rate	THB/\$	32.41								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2018/19	2019/20	2020/21	2021/22	2022/23	2023+ Onwards	Total	
		3Q18								
Long Term Loans (Projects)	M\$	1,078	30%	255	267	204	202	66	83	1,078
Debentures	M\$	1,998	55%	164	78	120	244	192	1,201	1,998
Total Long Term Loans	M\$	3,076	85%	419	345	324	446	259	1,284	3,076
Fixed Portion	%	66%		14%	11%	11%	14%	8%	42%	100%
Short Term Loans	M\$	558	15%							
Total Debt	M\$	3,635	100%							
Cash & Cash under management	M\$	(348)								
Net Debt	M\$	3,287								
Capex on Projects which are not operational yet	M\$	(843)								
PET	M\$	(17)								
Fibers	M\$	(85)								
Feedstock	M\$	(741)								
Net Operating Debt	M\$	2,444								

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region