

Ref.No.IVL001/11/2016

2nd November 2016

President

The Stock Exchange of Thailand

Subject: Report on the Result of the Exercise of Rights to Purchase Ordinary Shares of Indorama Ventures Public Company Limited under the Warrants IVL-W1 (Ninth Exercise)

Indorama Ventures Public Company Limited (the “**Company**”) issued Warrants representing the right to purchase the ordinary shares of the Company. The placement of Warrants (IVL-W1) (the “**Warrants**”) amounting to 481,425,333 units, were issued on 25 August 2014. These Warrants are due for exercise on the last business day of January, April, July and October commencing from the date of issuance. In this respect, the first exercise date was the last business day of October 2014, falling on 31 October 2014, and the last exercise date will be the date of the 3rd anniversary of the issuance date, falling on 24 August 2017.

The Company would like to inform that no IVL-W1 Warrant holders have exercised their rights to purchase ordinary shares of the Company during the period of 21 and 25-28 October 2016, which is the period for the notification of intention to exercise the Warrants on the ninth exercise date. Therefore, the remaining number of Warrants IVL-W1 remains at 481,410,463 units.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)
Company Secretary