



Ref. No.IVL009/11/2017

16th November 2017

President

The Stock Exchange of Thailand

Subject: The Issuance and Offering of Debentures for Baht 2,000 Million (the “Debentures”)

Pursuant to: (i) the Extra-ordinary General Meeting of Shareholders No. 1/2011 held on September 22, 2011; (ii) the Annual General Meeting of Shareholders No. 1/2013 held on April 29, 2013; and (iii) the Annual General Meeting of Shareholders No. 1/2015 held on April 24, 2015, of Indorama Ventures Public Company Limited (the “Company”), the Company was approved the issuance and offering of debentures in the amount not exceeding Baht 75,000 million.

The Company would like to inform the details of the Debentures issuance as follows:

Date of Issue:	16 November 2017
Type of Debenture:	Unsubordinated and Unsecured Debentures without a Debentureholders’ Representative in the Name-Registered Certificate
Offering to:	Private Placement to Limited Investors (PP10)
Issue Size:	Baht 2,000 million
Offering Details:	<p><u>Tranche 1:</u> the “Debentures of Indorama Ventures No. 2/2017 Tranche 1 due 2024” with a tenor of 7 years for a principal amount of Baht 300,000,000 with the fixed coupon rate of 2.92 per cent per annum;</p> <p><u>Tranche 2:</u> the “Debentures of Indorama Ventures No. 2/2017 Tranche 2 due 2027” with a tenor of 10 years for a principal amount of Baht 700,000,000 with the fixed coupon rate of 3.46 per cent per annum;</p> <p><u>Tranche 3:</u> the “Debentures of Indorama Ventures No. 2/2017 Tranche 3 due 2032” with a tenor of 15 years for a principal amount of Baht 1,000,000,000 with the fixed coupon rate of 3.90 per cent per annum;</p>
Par Value:	1,000 Baht per unit
Offering Price:	1,000 Baht per unit
Interest Payment:	Every 6 months
Early Redemption:	None
Purpose of Debentures Issuance:	Using as working capital and general corporate purposes

INDORAMA VENTURES PUBLIC COMPANY LIMITED

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Yours faithfully,

(Mr. Souvik Roy Chowdhury)

Company Secretary



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