

Ref.No.IVL006/02/2017

17 February 2017

President

The Stock Exchange of Thailand

**Subject:** To Determine the 2017 Annual General Meeting of Shareholders Date and Agenda and Dividend Payment for the Year 2016

The Board of Directors' Meeting No. 2/2017 of Indorama Ventures Public Company Limited dated 17 February 2017 has passed a resolution to convene the Annual General Meeting of Shareholders No. 1/2017 on Wednesday, 26 April, 2017, at 2.00 pm. at Chadra Ballroom, Siam Kempinski Hotel Bangkok, 991/9, Rama I Road, Pathumwan, Bangkok. The record date for specifying the list of shareholders who have right to attend the Annual General Meeting of Shareholders No. 1/2017 shall be on 6 March 2017. The book closing date in which the list of shareholders shall be compiled in accordance with Section 225 of the Securities and Exchange Act shall be on 7 March 2017. The Company would like to inform the agenda items of the 2017 Annual General Meeting of Shareholders as follows:

Agenda 1 To consider and adopt the Minutes of the Annual General Meeting of Shareholders No. 1/2016 dated April 26, 2016

The Board's Opinion: It is considered appropriate for the Meeting of Shareholders to adopt the minutes of the Annual General Meeting of Shareholders No. 1/2016 on 26 April 2016, which the Board of Directors has deemed to be properly recorded.

Agenda 2 To acknowledge the report on the Company's operational results for the year 2016

The Board's Opinion: It is considered appropriate to report the Company's operational results for the year 2016 to the Meeting of Shareholders for acknowledgement.

Agenda 3 To consider and approve the Balance Sheet and Profit and Loss Account for the year ended 31 December 2016

The Board's Opinion: It is considered appropriate for the Meeting of Shareholders to approve the Balance Sheet and Profit and Loss Accounts for the year ended December 31, 2016 which has been audited by the Certified Public Accountant and reviewed by the Audit Committee.

Agenda 4 To consider and approve dividend payment from the 2016 Company's operating results

The Board's Opinion: It is considered appropriate for the Meeting of Shareholders to approve dividend payment from the 2016 operating results to shareholders at the rate of Baht 0.66 per share or amounting to Baht 3,177.43 million in which the Company has paid an interim dividend at the rate of Baht 0.30 per share or amounting to Baht 1,444.28 million on 7 September 2016. Subject to the approval of the shareholders, the remaining dividend at the rate of Baht 0.36 per share or amounting to Baht 1,733.15 million will be

paid on 23 May 2017. The record date for specifying the list of shareholders who have right to receive dividend shall be on 8 May 2017. The book closing date in which the list of shareholders shall be compiled in accordance with Section 225 of the Securities and Exchange Act shall be on 9 May 2017.

Agenda 5

To consider and approve the re-election of directors who retire by rotation

The Board's Opinion: The Board of Directors, excluding the nominated directors, endorsed the recommendation by the Nomination, Compensation and Corporate Governance Committee, and considered it appropriate for the Meeting of Shareholders to re-elect the five directors namely, Mr. Sanjay Ahuja, Mr. Rathian Srimongkol, Mr. William Ellwood Heinecke, Dr. Siri Ganjarerndee and Mr. Maris Samaram who are due to retire by rotation, as the Company's directors for another term.

Agenda 6

To consider and approve the remuneration of Directors for the Year 2017

The Board's Opinion: It is considered appropriate for the Meeting of Shareholders to approve the remuneration of directors for the year 2017 as recommended by the Nomination, Compensation and Corporate Governance Committee to the Board as not exceeding Baht 20.10 million.

Agenda 7

To consider and appoint the auditors and fix the audit fee for the year 2017

The Board's Opinion: It is considered appropriate for the Meeting of Shareholders to appoint Ms. Sureerat Thongarunsang, CPA. No. 4409 or Mr. Sakda Kaothanthong, CPA. No. 4628 or Mr. Charoen Phosamritlert, CPA. No. 4068 or any other Certified Public Accountant nominated by KPMG Phoomchai Audit Ltd. be appointed as the Company's auditors and fix the audit fee for the year 2017 as not exceeding of Baht 8,200,000 as proposed by the Audit Committee.

Agenda 8

Any other businesses (if any)

Please be informed accordingly

Yours faithfully,

(Mr. Souvik Roy Chowdhury)  
Company Secretary