

IVL Debt Details



Amt in Thai Baht (THB)				Repayments of Total Long Term Loans							
				1Q20	2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025+ Onwards	Total
Long Term Loans (Projects)	M THB	134,157	57%	17,590	32,787	19,688	21,385	35,916	6,791	134,157	
Debentures	M THB	68,597	29%	4,145	7,593	7,635	5,193	15,061	28,971	68,597	
Total Long Term Loans	M THB	202,754	86%	21,735	40,380	27,322	26,578	50,977	35,762	202,754	
Fixed Portion	%	73%		11%	20%	13%	13%	25%	18%	100%	
Short Term Loans	M THB	31,667	14%								
Total Debt	M THB	234,421	100%								
Cash & Cash under management	M THB	(21,194)		Currencywise Break up of Total Debt							
Net Debt	M THB	213,228		144,128	47,223	32,267	10,803	234,421			
Capex on Projects which are not operational yet	M THB	(19,709)		US\$	EUR	THB	Others	Total			
Integrated PET (PET + PTA + Recycling + PX)	M THB	(15,572)		61%	20%	14%	5%	100%			
Integrated Oxides and Derivatives	M THB	(268)									
Specialty Chemicals (Specialty PET, IPA, NDC)	M THB	(219)									
PACKAGING	M THB	(241)									
FIBERS	M THB	(3,409)									
Net Operating Debt	M THB	193,519									
Closing Exchange Rate	THB/\$	32.67									

Financials in USD (US\$)		1Q20		Repayments of Total Long Term Loans							
				2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025+ Onwards	Total	
Long Term Loans (Projects)	M\$	4,106	57%	538	1,004	603	655	1,099	208	4,106	
Debentures	M\$	2,100	29%	127	232	234	159	461	887	2,100	
Total Long Term Loans	M\$	6,206	86%	665	1,236	836	814	1,560	1,095	6,206	
Fixed Portion	%	73%		11%	20%	13%	13%	25%	18%	100%	
Short Term Loans	M\$	969	14%								
Total Debt	M\$	7,175	100%								
Cash & Cash under management	M\$	(649)		Currencywise Break up of Total Debt							
Net Debt	M\$	6,526		4,411	1,445	988	331	7,175			
Capex on Projects which are not operational yet	M\$	(603)		US\$	EUR	THB	Others	Total			
Integrated PET (PET + PTA + Recycling + PX)	M\$	(477)		61%	20%	14%	5%	100%			
Integrated Oxides and Derivatives	M\$	(8)									
Specialty Chemicals (Specialty PET, IPA, NDC)	M\$	(7)									
PACKAGING	M\$	(7)									
FIBERS	M\$	(104)									
Net Operating Debt	M\$	5,923									

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed “special position”)
East Necessities	=	Necessities in Asia (also termed “cyclicals”)
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region