

IVL Debt Details

Amt in Thai Baht (THB)		1Q21		Repayments of Total Long Term Loans						
				2021	2022	2023	2024	2025	2026+ Onwards	Total
Long Term Loans (Projects)	M THB	117,105	54%	12,773	25,021	32,126	28,782	2,644	15,759	117,105
Debentures	M THB	72,878	34%	7,603	7,630	6,595	13,264	12,399	25,386	72,878
Total Long Term Loans	M THB	189,983	88%	20,376	32,651	38,721	42,045	15,043	41,145	189,983
Fixed Portion	%	67%		11%	17%	20%	22%	8%	22%	100%
Short Term Loans	M THB	27,002	12%							
Total Debt	M THB	216,984	100%							
Cash & Cash under management	M THB	(21,020)		Currencywise Break up of Total Debt						
Net Debt	M THB	195,965		119,425	40,903	48,278	8,378	216,984		
Capex on Projects which are not operational yet	M THB	(25,405)		US\$	EUR	THB	Others	Total		
Integrated PET (PET + PTA + Recycling + PX)	M THB	(17,462)		55%	19%	22%	4%	100%		
Integrated Oxides and Derivatives	M THB	(3,116)								
Specialty Chemicals (Specialty PET, PIA, NDC)	M THB	(851)								
PACKAGING	M THB	(193)								
FIBERS	M THB	(3,311)								
Holdings	M THB	(473)								
Net Operating Debt	M THB	170,560								
Closing Exchange Rate	THB/\$	31.34								

Financials in USD (US\$)				Repayments of Total Long Term Loans							
				1Q21	2021	2022	2023	2024	2025	2026+ Onwards	Total
Long Term Loans (Projects)	M\$	3,737	54%	408	798	1,025	918	84	503	3,737	
Debentures	M\$	2,325	34%	243	243	210	423	396	810	2,325	
Total Long Term Loans	M\$	6,062	88%	650	1,042	1,236	1,342	480	1,313	6,062	
Fixed Portion	%	67%		11%	17%	20%	22%	8%	22%	100%	
Short Term Loans	M\$	862	12%								
Total Debt	M\$	6,924	100%								
Cash & Cash under management	M\$	(671)		Currencywise Break up of Total Debt							
Net Debt	M\$	6,253		3,811	1,305	1,540	267	6,924			
Capex on Projects which are not operational yet	M\$	(811)		US\$	EUR	THB	Others	Total			
Integrated PET (PET + PTA + Recycling + PX)	M\$	(557)		55%	19%	22%	4%	100%			
Integrated Oxides and Derivatives	M\$	(99)									
Specialty Chemicals (Specialty PET, PIA, NDC)	M\$	(27)									
PACKAGING	M\$	(6)									
FIBERS	M\$	(106)									
Holdings	M\$	(15)									
Net Operating Debt	M\$	5,442									

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) PIA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed “special position”)
East Necessities	=	Necessities in Asia (also termed “cyclicals”)
Feedstocks	=	PTA, MEG and PIA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region