

IVL Debt Details

Amt in Thai Baht (THB)			Repayments of Total Long Term Loans							
			2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2025+ Onwards	Total	
Long Term Loans (Projects)	M THB	58,080	40%	12,581	7,891	3,122	9,190	5,041	21,073	58,898
Debentures	M THB	58,987	41%	3,308	1,600	13,052	6,197	3,452	31,468	59,076
Total Long Term Loans	M THB	117,067	81%	15,889	9,491	16,174	15,386	8,492	52,541	117,974
Fixed Portion	%	54%		13%	8%	14%	13%	7%	45%	100%
Short Term Loans	M THB	28,251	19%							
Total Debt	M THB	145,317	100%							
Cash & Cash under management	M THB	(7,701)								
Net Debt	M THB	137,616								
Capex on Projects which are not operational yet	M THB	(42,660)								
Integrated PET (PET + PTA + Recycling + PX)	M THB	(13,800)								
Olefins (IVOG + IVOL)	M THB	(25,738)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M THB	(73)								
PACKAGING	M THB	(85)								
FIBERS	M THB	(2,901)								
Net Operating Debt	M THB	94,956								
Closing Exchange Rate	THB/\$	30.74								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2025+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,889	40%	409	257	102	299	164	685	1,916
Debentures	M\$	1,919	41%	108	52	425	202	112	1,024	1,922
Total Long Term Loans	M\$	3,808	81%	517	309	526	500	276	1,709	3,837
Fixed Portion	%	54%		13%	8%	14%	13%	7%	45%	100%
Short Term Loans	M\$	919	19%							
Total Debt	M\$	4,727	100%							
Cash & Cash under management	M\$	(250)								
Net Debt	M\$	4,476								
Capex on Projects which are not operational yet	M\$	(1,388)								
Integrated PET (PET + PTA + Recycling + PX)	M\$	(449)								
Olefins (IVOG + IVOL)	M\$	(837)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M\$	(2)								
PACKAGING	M\$	(3)								
FIBERS	M\$	(94)								
Net Operating Debt	M\$	3,089								

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region