

## IVL Debt Details

Amt in Thai Baht (THB)			2Q20	Repayments of Total Long Term Loans						
				2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025+ Onwards	Total
Long Term Loans (Projects)	M THB	130,577	58%	18,137	28,550	26,463	23,487	29,738	4,201	130,577
Debentures	M THB	65,107	29%	4,605	8,958	7,295	3,454	13,587	27,208	65,107
Total Long Term Loans	M THB	195,684	87%	22,742	37,509	33,759	26,941	43,325	31,409	195,684
Fixed Portion	%	71%		12%	19%	17%	14%	22%	16%	100%
Short Term Loans	M THB	29,045	13%							
Total Debt	M THB	224,729	100%							
Cash & Cash under management	M THB	(23,143)		Currencywise Break up of Total Debt						
Net Debt	M THB	201,586		132,334	41,644	39,164	11,587	224,729		
Capex on Projects which are not operational yet	M THB	(22,530)		US\$	EUR	THB	Others	Total		
Integrated PET (PET + PTA + Recycling + PX)	M THB	(15,563)		59%	19%	17%	5%	100%		
Integrated Oxides and Derivatives	M THB	(2,957)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M THB	(262)								
PACKAGING	M THB	(278)								
FIBERS	M THB	(3,469)								
Net Operating Debt	M THB	179,056								
Closing Exchange Rate	THB/\$	30.89								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025+ Onwards	Total	
Long Term Loans (Projects)	M\$	4,227	58%	587	924	857	760	963	136	4,106
Debentures	M\$	2,108	29%	149	290	236	112	440	881	2,108
Total Long Term Loans	M\$	6,335	87%	736	1,214	1,093	872	1,403	1,017	6,335
Fixed Portion	%	71%		12%	19%	17%	14%	22%	16%	100%
Short Term Loans	M\$	940	13%							
Total Debt	M\$	7,275	100%							
Cash & Cash under management	M\$	(749)		Currencywise Break up of Total Debt						
Net Debt	M\$	6,526		4,284	1,348	1,268	375	7,275		
Capex on Projects which are not operational yet	M\$	(729)		US\$	EUR	THB	Others	Total		
Integrated PET (PET + PTA + Recycling + PX)	M\$	(504)		59%	19%	17%	5%	100%		
Integrated Oxides and Derivatives	M\$	(96)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M\$	(8)								
PACKAGING	M\$	(9)								
FIBERS	M\$	(112)								
Net Operating Debt	M\$	5,796								

## Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed “special position” )
East Necessities	=	Necessities in Asia (also termed “cyclicals”)
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region