

# IVL ข้อมูลทางการเงินย้อนหลัง

| รายการ                     | กลุ่มผลิตภัณฑ์   | 2562   | 2563  | ไตรมาสที่ 1 | ไตรมาสที่ 2 | ไตรมาสที่ 3 | ไตรมาสที่ 4 | ไตรมาสที่ 1 | ไตรมาสที่ 2 | ไตรมาสที่ 3 | ไตรมาสที่ 4 | ไตรมาสที่ 1 | ไตรมาสที่ 2 |      |
|----------------------------|--|--------|-------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------|
|                            |  |        |       | ปี 2562     | ปี 2562     | ปี 2562     | ปี 2562     | ปี 2563     | ปี 2563     | ปี 2563     | ปี 2563     | ปี 2564     | ปี 2564     |      |
| กำลังการผลิต (ล้านตัน)     | Integrated PET Asia                                    | 4.22   | 4.40  | 1.00        | 1.07        | 1.08        | 1.08        | 1.10        | 1.10        | 1.11        | 1.11        | 1.10        | 1.06        |      |
|                            | Integrated PET EMEA                                    | 3.31   | 3.38  | 0.84        | 0.85        | 0.86        | 0.76        | 0.84        | 0.84        | 0.85        | 0.85        | 0.84        | 0.89        |      |
|                            | Integrated PET America                                 | 2.98   | 3.43  | 0.82        | 0.83        | 0.84        | 0.69        | 0.85        | 0.85        | 0.86        | 0.86        | 0.83        | 0.83        |      |
|                            | Px America   | 0.19   | -     | 0.05        | 0.05        | 0.05        | 0.05        | -           | -           | -           | -           | -           | -           |      |
|                            | Integrated PET   | 10.70  | 11.22 | 2.65        | 2.74        | 2.77        | 2.53        | 2.79        | 2.79        | 2.82        | 2.82        | 2.77        | 2.79        |      |
|                            | Specialty chemicals                                    | 1.07   | 0.94  | 0.25        | 0.27        | 0.28        | 0.28        | 0.27        | 0.22        | 0.22        | 0.22        | 0.22        | 0.24        |      |
|                            | Packaging  | 0.28   | 0.28  | 0.07        | 0.07        | 0.07        | 0.07        | 0.07        | 0.07        | 0.07        | 0.07        | 0.07        | 0.07        |      |
|                            | Combined PET   | 12.05  | 12.43 | 2.97        | 3.09        | 3.12        | 2.87        | 3.13        | 3.08        | 3.11        | 3.11        | 3.11        | 3.06        | 3.10 |
|                            | Integrated oxides and derivatives                      | 0.55   | 2.65  | 0.14        | 0.14        | 0.14        | 0.14        | 0.65        | 0.66        | 0.67        | 0.67        | 0.66        | 0.66        |      |
|                            | Mobility   | 0.33   | 0.33  | 0.08        | 0.08        | 0.08        | 0.08        | 0.08        | 0.08        | 0.08        | 0.08        | 0.08        | 0.08        |      |
|                            | Hygiene  | 0.46   | 0.43  | 0.11        | 0.11        | 0.12        | 0.12        | 0.11        | 0.11        | 0.11        | 0.11        | 0.11        | 0.11        |      |
|                            | Lifestyle  | 1.16   | 1.41  | 0.20        | 0.31        | 0.32        | 0.32        | 0.35        | 0.35        | 0.36        | 0.36        | 0.35        | 0.36        |      |
|                            | Fibers   | 1.95   | 2.18  | 0.39        | 0.51        | 0.52        | 0.52        | 0.54        | 0.54        | 0.55        | 0.55        | 0.54        | 0.55        |      |
|                            | IVL conso  | 14.55  | 17.26 | 3.50        | 3.74        | 3.78        | 3.54        | 4.32        | 4.28        | 4.33        | 4.33        | 4.25        | 4.31        |      |
| ปริมาณผลิต (ล้านตัน)       | Integrated PET Asia                                    | 3.63   | 3.79  | 0.93        | 0.91        | 0.99        | 0.79        | 0.88        | 0.93        | 1.02        | 0.97        | 0.99        | 0.86        |      |
|                            | Integrated PET EMEA                                    | 2.81   | 2.69  | 0.72        | 0.81        | 0.71        | 0.57        | 0.69        | 0.70        | 0.74        | 0.57        | 0.75        | 0.83        |      |
|                            | Integrated PET America                                 | 2.77   | 2.79  | 0.65        | 0.67        | 0.79        | 0.67        | 0.68        | 0.59        | 0.82        | 0.71        | 0.75        | 0.71        |      |
|                            | Px America   | 0.15   | -     | 0.04        | 0.05        | 0.02        | 0.04        | -           | -           | -           | -           | -           | -           |      |
|                            | Integrated PET   | 9.36   | 9.27  | 2.33        | 2.45        | 2.50        | 2.08        | 2.25        | 2.21        | 2.57        | 2.24        | 2.49        | 2.40        |      |
|                            | Specialty chemicals                                    | 0.74   | 0.70  | 0.19        | 0.16        | 0.19        | 0.19        | 0.18        | 0.15        | 0.19        | 0.18        | 0.18        | 0.22        |      |
|                            | Packaging  | 0.21   | 0.20  | 0.05        | 0.06        | 0.05        | 0.05        | 0.05        | 0.05        | 0.05        | 0.05        | 0.06        | 0.06        |      |
|                            | Combined PET   | 10.31  | 10.17 | 2.58        | 2.66        | 2.74        | 2.33        | 2.48        | 2.41        | 2.81        | 2.47        | 2.73        | 2.68        |      |
|                            | Integrated oxides and derivatives                      | 0.41   | 1.98  | 0.03        | 0.10        | 0.13        | 0.15        | 0.40        | 0.55        | 0.46        | 0.57        | 0.47        | 0.52        |      |
|                            | Mobility   | 0.26   | 0.20  | 0.06        | 0.08        | 0.06        | 0.05        | 0.06        | 0.04        | 0.05        | 0.06        | 0.06        | 0.06        |      |
|                            | Hygiene  | 0.38   | 0.39  | 0.10        | 0.09        | 0.10        | 0.09        | 0.09        | 0.10        | 0.10        | 0.10        | 0.10        | 0.10        |      |
|                            | Lifestyle  | 0.97   | 0.97  | 0.20        | 0.21        | 0.31        | 0.26        | 0.28        | 0.15        | 0.26        | 0.29        | 0.30        | 0.26        |      |
|                            | Fibers   | 1.61   | 1.57  | 0.36        | 0.38        | 0.48        | 0.40        | 0.43        | 0.28        | 0.40        | 0.45        | 0.47        | 0.42        |      |
|                            | IVL conso  | 12.34  | 13.72 | 2.97        | 3.15        | 3.35        | 2.88        | 3.31        | 3.24        | 3.68        | 3.48        | 3.66        | 3.61        |      |
| Core EBITDA (หมื่นล้านบาท) | Integrated PET Asia                                    | 63     | 57    | 60          | 93          | 60          | 37          | 60          | 67          | 57          | 43          | 53          | 70          |      |
|                            | Integrated PET EMEA                                    | 68     | 43    | 49          | 95          | 77          | 44          | 37          | 54          | 47          | 30          | 78          | 97          |      |
|                            | Integrated PET America                                 | 128    | 119   | 141         | 151         | 112         | 110         | 122         | 148         | 107         | 107         | 125         | 153         |      |
|                            | Px America (over Mx)                                   | (143)  | -     | 278         | (16)        | (901)       | (344)       | -           | -           | -           | -           | -           | -           |      |
|                            | Integrated PET   | 81     | 69    | 82          | 107         | 74          | 55          | 69          | 85          | 67          | 56          | 82          | 105         |      |
|                            | Integrated PET (Excl. Px)                              | 84     | 71    | 79          | 110         | 81          | 63          | 72          | 85          | 70          | 60          | 83          | 104         |      |
|                            | Industry Spread: Asia Integrated PET                   | 243    | 206   | 244         | 294         | 252         | 183         | 205         | 247         | 190         | 183         | 242         | 233         |      |
|                            | Specialty chemicals                                    | 55     | 102   | 101         | 18          | 83          | 11          | 104         | 97          | 45          | 168         | 184         | 212         |      |
|                            | Packaging  | 336    | 395   | 317         | 342         | 340         | 344         | 326         | 502         | 338         | 431         | 391         | 359         |      |
|                            | Combined PET   | 84     | 78    | 88          | 107         | 80          | 58          | 77          | 94          | 71          | 72          | 95          | 119         |      |
|                            | Industry Spread: US MEG Over Ethane                    | 457    | 365   | 464         | 449         | 458         | 458         | 447         | 304         | 332         | 375         | 535         | 500         |      |
|                            | Industry Spread: US MTBE (C-Factor)                    | 358    | 151   | 212         | 358         | 394         | 469         | 304         | 80          | 141         | 79          | 179         | 291         |      |
|                            | Integrated oxides and derivatives                      | 181    | 58    | 84          | 248         | 126         | 201         | 116         | 53          | 28          | 48          | 75          | 192         |      |
|                            | Mobility   | 271    | 91    | 369         | 259         | 239         | 215         | 200         | (232)       | 16          | 243         | 241         | 245         |      |
| Hygiene                    | 234  | 309    | 263   | 194         | 192         | 291         | 312         | 471         | 264         | 191         | 194         | 186         |             |      |
| Lifestyle                  | 64   | 58     | 106   | 99          | 51          | 19          | 71          | (7)         | 48          | 86          | 123         | 122         |             |      |
| Fibers                     | 138  | 125    | 194   | 156         | 106         | 107         | 141         | 129         | 97          | 131         | 154         | 156         |             |      |
| IVL conso                  | 93   | 82     | 102   | 115         | 84          | 70          | 90          | 92          | 70          | 77          | 100         | 132         |             |      |
| Core EBITDA (ล้านเหรียญ)   | Integrated PET Asia                                    | 229    | 215   | 56          | 85          | 59          | 29          | 53          | 62          | 58          | 42          | 53          | 60          |      |
|                            | Integrated PET EMEA                                    | 192    | 115   | 35          | 78          | 55          | 25          | 26          | 38          | 35          | 17          | 58          | 81          |      |
|                            | Integrated PET America                                 | 354    | 333   | 91          | 101         | 88          | 74          | 83          | 87          | 87          | 76          | 94          | 109         |      |
|                            | Px America (over Mx)                                   | (22)   | (21)  | 10          | (1)         | (16)        | (15)        | (6)         | 0           | (7)         | (8)         | (0)         | 3           |      |
|                            | Integrated PET   | 754    | 642   | 192         | 262         | 186         | 114         | 155         | 187         | 173         | 126         | 205         | 253         |      |
|                            | Integrated PET (Excl. Px)                              | 776    | 663   | 182         | 263         | 202         | 128         | 161         | 187         | 180         | 135         | 206         | 250         |      |
|                            | Specialty chemicals                                    | 40     | 71    | 19          | 3           | 16          | 2           | 19          | 14          | 9           | 30          | 33          | 46          |      |
|                            | Packaging  | 71     | 80    | 16          | 19          | 17          | 19          | 18          | 24          | 18          | 21          | 22          | 21          |      |
|                            | Combined PET   | 866    | 794   | 228         | 284         | 220         | 134         | 192         | 225         | 199         | 177         | 260         | 319         |      |
|                            | Integrated oxides and derivatives                      | 75     | 115   | 3           | 26          | 16          | 31          | 45.8        | 28.9        | 12.9        | 27.2        | 35.1        | 99.2        |      |
|                            | Mobility   | 70     | 18    | 23          | 21          | 15          | 12          | 12          | (9)         | 1           | 15          | 15          | 16          |      |
|                            | Hygiene  | 90     | 121   | 26          | 18          | 19          | 26          | 29          | 47          | 26          | 19          | 19          | 18          |      |
|                            | Lifestyle  | 62     | 56    | 21          | 21          | 16          | 5           | 20          | (1)         | 13          | 25          | 37          | 32          |      |
|                            | Fibers   | 222    | 195   | 69          | 59          | 51          | 43          | 61          | 37          | 39          | 59          | 72          | 65          |      |
| Holdings                   | (34)   | 20     | 4     | (3)         | (3)         | (3)         | 0           | 8           | 5           | 7           | (3)         | (3)         |             |      |
| IVL conso                  | 1,147  | 1,124  | 304   | 361         | 281         | 201         | 299         | 299         | 256         | 269         | 367         | 477         |             |      |
| รวมไตรมาส (ล้านเหรียญ)     | Integrated PET (PET + PTA + Px + Recycling)            | 7,620  | 5,918 | 2,102       | 2,026       | 1,826       | 1,665       | 1,700       | 1,347       | 1,445       | 1,425       | 1,792       | 2,001       |      |
|                            | Integrated Oxides and Derivatives (IVOL + IVOG + IVOX) | 293    | 1,552 | 68          | 55          | 78          | 93          | 373         | 366         | 375         | 437         | 507         | 588         |      |
|                            | Specialty Chemicals (NDC, PIA, Specialty PET)          | 954    | 892   | 269         | 234         | 229         | 222         | 249         | 208         | 205         | 230         | 249         | 311         |      |
|                            | Packaging  | 335    | 302   | 85          | 95          | 79          | 76          | 77          | 74          | 72          | 79          | 81          | 95          |      |
|                            | Fibers   | 3,153  | 2,696 | 790         | 771         | 858         | 734         | 769         | 503         | 671         | 753         | 881         | 861         |      |
|                            | Intersegment   | (994)  | (766) | (283)       | (251)       | (238)       | (222)       | (226)       | (155)       | (183)       | (202)       | (269)       | (297)       |      |
| IVL conso                  | 11,361   | 10,594 | 3,030 | 2,930       | 2,832       | 2,569       | 2,942       | 2,343       | 2,586       | 2,722       | 3,240       | 3,559       |             |      |

เพื่อจุดประสงค์นี้ บริษัทปรับปรุงกำไรขาดทุนของ IVOL แสดงเป็นรายการพิเศษใต้ EBITDA

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