

IVL Debt Details

		2Q21	Repayments of Total Long Term Loans								
			2021	2022	2023	2024	2025	2026+ Onwards	Total		
Amt in Thai Baht (THB)											
Long Term Loans (Projects)	M THB	120,559	56%	12,727	28,591	35,389	24,284	2,620	16,949	120,559	
Debentures	M THB	70,382	33%	9,048	7,382	3,540	14,018	11,007	25,387	70,382	
Total Long Term Loans	M THB	190,941	89%	21,775	35,973	38,929	38,302	13,626	42,335	190,941	
Fixed Portion	%	67%		11%	19%	20%	20%	7%	22%	100%	
Short Term Loans	M THB	23,716	11%								
Total Debt	M THB	214,657	100%								
Cash & Cash under management	M THB	(14,952)									
Net Debt	M THB	199,705									
Capex on Projects which are not operational yet	M THB	(32,483)									
Integrated PET (PET + PTA + Recycling + PX)	M THB	(21,878)									
Integrated Oxides and Derivatives	M THB	(4,664)									
Specialty Chemicals (Specialty PET, PIA, NDC)	M THB	(1,025)									
PACKAGING	M THB	(96)									
FIBERS	M THB	(3,813)									
Holdings	M THB	(1,007)									
Net Operating Debt	M THB	167,221									
Closing Exchange Rate	THB/\$	32.05									

		2Q21	Repayments of Total Long Term Loans							
			2021	2022	2023	2024	2025	2026+ Onwards	Total	
Financials in USD (US\$)										
Long Term Loans (Projects)	M\$	3,761	56%	397	892	1,104	758	82	529	3,761
Debentures	M\$	2,196	33%	282	230	110	437	343	792	2,196
Total Long Term Loans	M\$	5,957	89%	679	1,122	1,215	1,195	425	1,321	5,957
Fixed Portion	%	67%		11%	19%	20%	20%	7%	22%	100%
Short Term Loans	M\$	740	11%							
Total Debt	M\$	6,697	100%							
Cash & Cash under management	M\$	(466)								
Net Debt	M\$	6,230								
Capex on Projects which are not operational yet	M\$	(1,013)								
Integrated PET (PET + PTA + Recycling + PX)	M\$	(683)								
Integrated Oxides and Derivatives	M\$	(146)								
Specialty Chemicals (Specialty PET, PIA, NDC)	M\$	(32)								
PACKAGING	M\$	(3)								
FIBERS	M\$	(119)								
Holdings	M\$	(31)								
Net Operating Debt	M\$	5,217								

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOE site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) PIA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and PIA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region