

IVL Debt Details

Amt in Thai Baht (THB)			Repayments of Total Long Term Loans							
			2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2025+ Onwards	Total	
Long Term Loans (Projects)	M THB	55,022	38%	12,215	5,826	3,436	7,981	5,544	20,019	55,022
Debentures	M THB	68,133	48%	3,232	4,580	8,935	7,283	3,441	40,662	68,133
Total Long Term Loans	M THB	123,155	86%	15,448	10,407	12,370	15,264	8,985	60,681	123,155
Fixed Portion	%	64%		13%	8%	10%	12%	7%	49%	100%
Short Term Loans	M THB	20,193	14%							
Total Debt	M THB	143,347	100%							
Cash & Cash under management	M THB	(10,969)								
Net Debt	M THB	132,379								
Capex on Projects which are not operational yet	M THB	(44,844)								
Integrated PET (PET + PTA + Recycling + PX)	M THB	(14,508)								
Olefins (IVOG + IVOL)	M THB	(27,445)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M THB	(155)								
PACKAGING	M THB	(37)								
FIBERS	M THB	(2,699)								
Net Operating Debt	M THB	87,534								
Closing Exchange Rate	THB/\$	30.59								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2019/2020	2020/2021	2021/2022	2022/2023	2023/2024	2025+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,799	38%	399	190	112	261	181	654	1,799
Debentures	M\$	2,227	48%	106	150	292	238	112	1,329	2,227
Total Long Term Loans	M\$	4,026	86%	505	340	404	499	294	1,984	4,026
Fixed Portion	%	64%		13%	8%	10%	12%	7%	49%	100%
Short Term Loans	M\$	660	14%							
Total Debt	M\$	4,686	100%							
Cash & Cash under management	M\$	(359)								
Net Debt	M\$	4,327								
Capex on Projects which are not operational yet	M\$	(1,466)								
Integrated PET (PET + PTA + Recycling + PX)	M\$	(474)								
Olefins (IVOG + IVOL)	M\$	(897)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M\$	(5)								
PACKAGING	M\$	(1)								
FIBERS	M\$	(88)								
Net Operating Debt	M\$	2,861								

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region