

## IVL Debt Details

Amt in Thai Baht (THB)		3Q20	Repayments of Total Long Term Loans							
			2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025+ Onwards	Total	
Long Term Loans (Projects)	M THB	131,942	60%	18,857	30,860	29,460	24,236	17,690	10,838	131,942
Debentures	M THB	65,613	30%	4,629	8,882	7,207	12,882	4,247	27,767	65,613
<b>Total Long Term Loans</b>	<b>M THB</b>	<b>197,555</b>	<b>89%</b>	<b>23,486</b>	<b>39,742</b>	<b>36,667</b>	<b>37,119</b>	<b>21,937</b>	<b>38,605</b>	<b>197,555</b>
<b>Fixed Portion</b>	<b>%</b>	<b>72%</b>		12%	20%	19%	19%	11%	20%	100%
Short Term Loans	M THB	23,623	11%							
<b>Total Debt</b>	<b>M THB</b>	<b>221,179</b>	<b>100%</b>							
Cash & Cash under management	M THB	(19,372)								
<b>Net Debt</b>	<b>M THB</b>	<b>201,807</b>								
<b>Capex on Projects which are not operational yet</b>	<b>M THB</b>	<b>(22,968)</b>								
Integrated PET (PET + PTA + Recycling + PX)	M THB	(17,049)								
Integrated Oxides and Derivatives	M THB	(2,985)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M THB	(137)								
PACKAGING	M THB	(139)								
FIBERS	M THB	(2,657)								
<b>Net Operating Debt</b>	<b>M THB</b>	<b>178,839</b>								
Closing Exchange Rate	THB/\$	31.66								

Financials in USD (US\$)		3Q20	Repayments of Total Long Term Loans							
			2020/2021	2021/2022	2022/2023	2023/2024	2024/2025	2025+ Onwards	Total	
Long Term Loans (Projects)	M\$	4,168	60%	596	975	931	766	559	342	4,106
Debentures	M\$	2,073	30%	146	281	228	407	134	877	2,073
<b>Total Long Term Loans</b>	<b>M\$</b>	<b>6,240</b>	<b>89%</b>	<b>742</b>	<b>1,255</b>	<b>1,158</b>	<b>1,172</b>	<b>693</b>	<b>1,219</b>	<b>6,240</b>
<b>Fixed Portion</b>	<b>%</b>	<b>72%</b>		12%	20%	19%	19%	11%	20%	100%
Short Term Loans	M\$	746	11%							
<b>Total Debt</b>	<b>M\$</b>	<b>6,987</b>	<b>100%</b>							
Cash & Cash under management	M\$	(612)								
<b>Net Debt</b>	<b>M\$</b>	<b>6,375</b>								
<b>Capex on Projects which are not operational yet</b>	<b>M\$</b>	<b>(725)</b>								
Integrated PET (PET + PTA + Recycling + PX)	M\$	(539)								
Integrated Oxides and Derivatives	M\$	(94)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M\$	(4)								
PACKAGING	M\$	(4)								
FIBERS	M\$	(84)								
<b>Net Operating Debt</b>	<b>M\$</b>	<b>5,649</b>								

## Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position" )
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region