

IVL Debt Details

Amt in Thai Baht (THB)			Repayments of Total Long Term Loans							
			2020	2021	2022	2023	2024	2025+ Onwards	Total	
Long Term Loans (Projects)	M THB	49,404	34%	6,163	12,711	10,373	7,067	7,940	5,150	49,404
Debentures	M THB	67,168	46%	4,108	7,525	7,571	5,129	14,240	28,596	67,168
Total Long Term Loans	M THB	116,572	79%	10,271	20,236	17,944	12,196	22,180	33,746	116,572
Fixed Portion	%	62%		9%	17%	15%	10%	19%	29%	100%
Short Term Loans	M THB	30,379	21%							
Total Debt	M THB	146,951	100%							
Cash & Cash under management	M THB	(10,656)								
Net Debt	M THB	136,295								
Capex on Projects which are not operational yet	M THB	(44,647)								
Integrated PET (PET + PTA + Recycling + PX)	M THB	(13,433)								
Integrated Oxides and Derivatives	M THB	(27,753)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M THB	(143)								
PACKAGING	M THB	(76)								
FIBERS	M THB	(3,242)								
Net Operating Debt	M THB	91,648								
Closing Exchange Rate	THB/\$	30.15								

Financials in USD (US\$)			Repayments of Total Long Term Loans							
			2020	2021	2022	2023	2024	2025+ Onwards	Total	
Long Term Loans (Projects)	M\$	1,638	34%	204	422	344	234	263	171	1,638
Debentures	M\$	2,227	46%	136	250	251	170	472	948	2,227
Total Long Term Loans	M\$	3,866	79%	341	671	595	404	736	1,119	3,866
Fixed Portion	%	62%		9%	17%	15%	10%	19%	29%	100%
Short Term Loans	M\$	1,007	21%							
Total Debt	M\$	4,873	100%							
Cash & Cash under management	M\$	(353)								
Net Debt	M\$	4,520								
Capex on Projects which are not operational yet	M\$	(1,481)								
Integrated PET (PET + PTA + Recycling + PX)	M\$	(445)								
Integrated Oxides and Derivatives	M\$	(920)								
Specialty Chemicals (Specialty PET, IPA, NDC)	M\$	(5)								
PACKAGING	M\$	(3)								
FIBERS	M\$	(108)								
Net Operating Debt	M\$	3,039								

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) IPA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and IPA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region