

IVL Debt Details

Amt in Thai Baht (THB)		4Q20	Repayments of Total Long Term Loans							
			2021	2022	2023	2024	2025	2026+ Onwards	Total	
Long Term Loans (Projects)	M THB	119,026	56%	10,633	27,832	29,271	25,315	10,327	15,648	119,026
Debentures	M THB	72,209	34%	7,584	7,607	5,176	14,253	12,205	25,385	72,209
Total Long Term Loans	M THB	191,235	90%	18,217	35,439	34,447	39,568	22,532	41,032	191,235
Fixed Portion	%	70%		10%	19%	18%	21%	12%	21%	100%
Short Term Loans	M THB	20,726	10%							
Total Debt	M THB	211,960	100%							
Cash & Cash under management	M THB	(19,682)								
Net Debt	M THB	192,279								
Capex on Projects which are not operational yet	M THB	(24,747)								
Integrated PET (PET + PTA + Recycling + PX)	M THB	(16,207)								
Integrated Oxides and Derivatives	M THB	(2,334)								
Specialty Chemicals (Specialty PET, PIA, NDC)	M THB	(763)								
PACKAGING	M THB	(223)								
FIBERS	M THB	(3,184)								
Holdings	M THB	(2,036)								
Net Operating Debt	M THB	167,532								
Closing Exchange Rate	THB/\$	30.04								

Currencywise Break up of Total Debt				
116,833	41,444	45,392	8,291	211,960
US\$	EUR	THB	Others	Total
55%	20%	21%	4%	100%

Financials in USD (US\$)		4Q20	Repayments of Total Long Term Loans							
			2021	2022	2023	2024	2025	2026+ Onwards	Total	
Long Term Loans (Projects)	M\$	3,963	56%	354	927	975	843	344	521	3,963
Debentures	M\$	2,404	34%	252	253	172	475	406	845	2,404
Total Long Term Loans	M\$	6,367	90%	606	1,180	1,147	1,317	750	1,366	6,367
Fixed Portion	%	70%		10%	19%	18%	21%	12%	21%	100%
Short Term Loans	M\$	690	10%							
Total Debt	M\$	7,057	100%							
Cash & Cash under management	M\$	(655)								
Net Debt	M\$	6,401								
Capex on Projects which are not operational yet	M\$	(824)								
Integrated PET (PET + PTA + Recycling + PX)	M\$	(540)								
Integrated Oxides and Derivatives	M\$	(78)								
Specialty Chemicals (Specialty PET, PIA, NDC)	M\$	(25)								
PACKAGING	M\$	(7)								
FIBERS	M\$	(106)								
Holdings	M\$	(68)								
Net Operating Debt	M\$	5,578								

Currencywise Break up of Total Debt				
3,890	1,380	1,511	276	7,057
US\$	EUR	THB	Others	Total
55%	20%	21%	4%	100%

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) PIA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and PIA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region