IVL Debt Details

INDORAMA

				Repayments of Total Long Term Loans						
Amt in Thai Baht (THB)		4Q20		2021	2022	2023	2024	2025	2026+ Onwards	Total
Long Term Loans (Projects)	M THB	119,026	56%	10,633	27,832	29,271	25,315	10,327	15,648	119,026
Debentures	M THB	72,209	34%	7,584	7,607	5,176	14,253	12,205	25,385	72,209
Total Long Term Loans	M THB	191,235	90%	18,217	35,439	34,447	39,568	22,532	41,032	191,235
Fixed Portion	%	70%		10%	19%	18%	21%	12%	21%	100%
Short Term Loans	M THB	20,726	10%							
Total Debt	M THB	211,960	100%							
Cash & Cash under management	M THB	(19,682)			Currencywi	se Break up of				
Net Debt	M THB	192,279		116,833	41,444	45,392	8,291	211,960		
Capex on Projects which are not operational yet	M THB	(24,747)		US\$	EUR	THB	Others	Total		
Integrated PET (PET + PTA + Recycling + PX)	M THB	(16,207)		55%	20%	21%	4%	100%		
Integrated Oxides and Derivatives	M THB	(2,334)								
Specialty Chemicals (Specialty PET, PIA, NDC)	M THB	(763)								
PACKAGING	M THB	(223)								
FIBERS	M THB	(3,184)								
Holdings	M THB	(2,036)								
Net Operating Debt	M THB	167,532								
Closing Exchange Rate	THB/\$	30.04								
	ιπb/ş	30.04								
	пыş	30.04	l			Repaymer	ts of Total Long	Term Loans		
Financials in USD (US\$)	пыγэ	4Q20	[2021	2022	Repaymer 2023	ts of Total Long 2024	Term Loans 2025	2026+ Onwards	Total
	M\$		56%	2021 354	2022 927		Ĩ		2026+ Onwards 521	Total 3,963
Financials in USD (US\$)		4Q20	56% 34%	-	-	2023	2024	2025		
Financials in USD (US\$) Long Term Loans (Projects)	M\$	4Q20 3,963		354	927	2023 975	2024 843	2025 344	521	3,963
Financials in USD (US\$) Long Term Loans (Projects) Debentures	M\$ M\$	4Q20 3,963 2,404	34%	354 252	927 253	2023 975 172	2024 843 475	2025 344 406	521 845	3,963 2,404
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans	M\$ M\$ M\$	4Q20 3,963 2,404 6,367	34%	354 252 606	927 253 1,180	2023 975 172 1,147	2024 843 475 1,317	2025 344 406 750	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion	M\$ M\$ M\$ %	4Q20 3,963 2,404 6,367 70%	34% 90%	354 252 606	927 253 1,180	2023 975 172 1,147	2024 843 475 1,317	2025 344 406 750	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans	M\$ M\$ M\$ % M\$	4Q20 3,963 2,404 6,367 70% 690	34% 90% 10%	354 252 606	927 253 1,180 19%	2023 975 172 1,147	2024 843 475 1,317 21%	2025 344 406 750	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt	M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057	34% 90% 10%	354 252 606	927 253 1,180 19%	2023 975 172 1,147 18%	2024 843 475 1,317 21%	2025 344 406 750	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management	M\$ M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655)	34% 90% 10%	354 252 606 10%	927 253 1,180 19% Currencywi	2023 975 172 1,147 18% se Break up of	2024 843 475 1,317 21% Total Debt	2025 344 406 750 12%	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management Net Debt	M\$ M\$ % M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655) 6,401	34% 90% 10%	354 252 606 10% 3,890	927 253 1,180 19% Currencywi 1,380	2023 975 172 1,147 18% se Break up of 1,511	2024 843 475 1,317 21% Total Debt 276	2025 344 406 750 12% 7,057	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management Net Debt Capex on Projects which are not operational yet	M\$ M\$ % M\$ M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655) 6,401 (824)	34% 90% 10%	354 252 606 10% 3,890 US\$	927 253 1,180 19% Currencywi 1,380 EUR	2023 975 172 1,147 18% se Break up of 1,511 THB	2024 843 475 1,317 21% Total Debt 276 Others	2025 344 406 750 12% 7,057 Total	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management Net Debt Capex on Projects which are not operational yet Integrated PET (PET + PTA + Recycling + PX)	M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655) 6,401 (824) (540)	34% 90% 10%	354 252 606 10% 3,890 US\$	927 253 1,180 19% Currencywi 1,380 EUR	2023 975 172 1,147 18% se Break up of 1,511 THB	2024 843 475 1,317 21% Total Debt 276 Others	2025 344 406 750 12% 7,057 Total	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management Net Debt Capex on Projects which are not operational yet Integrated PET (PET + PTA + Recycling + PX) Integrated Oxides and Derivatives	M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655) 6,401 (824) (540) (78)	34% 90% 10%	354 252 606 10% 3,890 US\$	927 253 1,180 19% Currencywi 1,380 EUR	2023 975 172 1,147 18% se Break up of 1,511 THB	2024 843 475 1,317 21% Total Debt 276 Others	2025 344 406 750 12% 7,057 Total	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management Net Debt Capex on Projects which are not operational yet Integrated PET (PET + PTA + Recycling + PX) Integrated Oxides and Derivatives Specialty Chemicals (Specialty PET, PIA, NDC)	M\$ M\$ % M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655) 6,401 (824) (540) (540) (78) (25)	34% 90% 10%	354 252 606 10% 3,890 US\$	927 253 1,180 19% Currencywi 1,380 EUR	2023 975 172 1,147 18% se Break up of 1,511 THB	2024 843 475 1,317 21% Total Debt 276 Others	2025 344 406 750 12% 7,057 Total	521 845 1,366	3,963 2,404 6,367
Financials in USD (US\$) Long Term Loans (Projects) Debentures Total Long Term Loans Fixed Portion Short Term Loans Total Debt Cash & Cash under management Net Debt Capex on Projects which are not operational yet Integrated PET (PET + PTA + Recycling + PX) Integrated Oxides and Derivatives Specialty Chemicals (Specialty PET, PIA, NDC) PACKAGING	M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$ M\$	4Q20 3,963 2,404 6,367 70% 690 7,057 (655) 6,401 (824) (540) (78) (25) (7)	34% 90% 10%	354 252 606 10% 3,890 US\$	927 253 1,180 19% Currencywi 1,380 EUR	2023 975 172 1,147 18% se Break up of 1,511 THB	2024 843 475 1,317 21% Total Debt 276 Others	2025 344 406 750 12% 7,057 Total	521 845 1,366	3,963 2,404 6,367

Glossary of commonly used terms

Core	=	Core financials are calculated as reported financials less Inventory gain/ (loss)-tax adjusted as applicable and less extraordinary items, if any to reflect operations before any extraordinary items
HVA	=	 High Value Added, which is defined as below: a) all Fibers & Yarns in Western Countries except M&G Fibras b) PEO (purified ethylene oxide) at our EOEG site in NA c) all downstream packaging businesses (Preforms, Bottles, Closures etc.) d) all specialty PET resins including recycled products globally e) all specialty Fibers & Yarns in Asia including recycled products f) PIA (purified isophthalic acid) with Cepsa, Spain acquisition g) NDC (naphthalene dicarboxylate) with BP Alabama, USA acquisition
Necessities	=	Items not classified as HVA but which are essential part of our daily lives
West	=	North America & EMEA
EMEA	=	Europe, Middle East & Africa
West Necessities	=	Necessities in the West (also termed "special position")
East Necessities	=	Necessities in Asia (also termed "cyclicals")
Feedstocks	=	PTA, MEG and PIA as they are raw materials for PET resin and/or polyester fibers
West Feedstocks	=	Feedstocks in West region